

MEDICAL RISK MANAGERS
REQUEST FOR STOP LOSS PROPOSAL
Please submit all quote requests to quotesubmissions@mrm-mgu.com.

Prospect Name: _____

Address: _____

City State Zip Code

Effective Date: ___/___/___

Date Needed: ___/___/___

SIC Code: _____

Completed By: _____

Industry: _____

Phone Number: _____

Commission: _____%

Sales Rep: _____

Demographics:

Single _____ Family _____ E/S _____ E/C _____ Total _____

#HMO _____ #Cobra _____

#Retirees Under 65: _____

Over 65 & Eligible for Medicare: _____

Geographic / Network Distribution:

(Complete Age band,, Zip codes, Network and HMO/PPO/POS plan design) or submit an electronic excel spreadsheet census,(which includes Gender, Dates of birth or Ages, Single/family status, Zip codes, (Network and HMO/PPO/POS plan design).

PLAN OF BENEFITS:

We must be provided with the Current and Proposed Schedule of Benefits which should include major deductibles, co-payments, coinsurance (in and out of network), and prescription drug program deductibles.

Specific Stop Loss:

Deductible(s): \$ _____ \$ _____ \$ _____

Contract Basis: 12/12 _____ 12/15 _____ 15/12 _____ Other _____

Lifetime Maximum Reimbursement: [] \$1 million [] \$2 million [] Other

Coverage(s): Medical _____ Prescription Drug _____

Aggregate Stop Loss:

Corridor: 120% _____ 125% _____ Agg Accomm: [] Yes [] No

Contract Basis: 12/12 _____ 12/15 _____ 15/12 _____ Paid _____ Other _____

Maximum Annual Reimbursement: [] \$1 million [] \$2 million [] Other

Coverage(s): Medical _____ Prescription Drug _____ Dental _____

Incumbent TPA: _____

Broker Name: _____

Current Funding Method: [] Fully Insured

[] Minimum Premium [] Self Funded

Current / Renewal Terms: Current []

Renewal []

Carrier: _____

Deductible: \$ _____ Contract: [] 12/12 [] 15/12 [] Other: _____

Premium Rates: Single _____ Family _____ Commission: _____

Coverage: [] Medical [] RX Card [] Dental Agg Premium: _____

Factors: Single _____ Family _____ Contract: [] 12/12 [] 15/12 [] Other

COMMENTS or Other Special Requests: _____